

Creating a new firm in Addon

Older versions of Addon had a "Speed Install" utility to help get code files, etc., built for a new firm. Currently in Barista Addon, we have a utility to copy data from one firm to another. This is a start, but assumes the user knows which files should be copied. Furthermore, there is some data in Barista Administrative tables (e.g., masks and sequences) for which new firm records should be initialized.

The purpose of this document is to "grow a spec," based on VAR input, that will drive the development of a "Create New Firm" utility.

1. What does Speed Install do?
2. What's missing (i.e., what else does a VAR just have to "know")?
3. What Barista data needs to be copied/initialized for a new firm?
 - masks
 - sequence numbers: BAR_NOTIFICATION, DOC_NO, DOC_PROC_SEQ, MENU_OPTION_ID
4. Below is the list of tables from the readme that have no direct counterpart in v6, or are different enough that DataPort isn't possible (i.e., once set up, these should always be included when creating a new firm from an existing one):

Alias Name	Physical File Name
adm_auditcontrol	glm-06
adm_procmaster	adm-09
adm_procdetail	adm-19
adm_rptctl	adm_rptctl
glc_journalcode	glm-03
glm_recordtypes	glm-18
ivc_whsecode	ivc_whsecode
opm_pointofsale	opm_pointofsale